

Emily Brown



Insurance Agent

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United States

Email email@email.com

Driving license Full

Phone 3056478349

Place of birth San Antonio

Links [Resume Viking](#), [Resume.io](#)

01 PROFILE

Detail orientated Insurance Agent with excellent communication and marketing skills. Oversaw the incorporation of an insurance program into a bookkeeping system of the company. Responsible for monitoring insurance claims to ensure settlement and acting as a liaison between an underwriter and the customer. Booked an average of between \$420 000 and \$510 000 in sales the past six years. Fluent in Spanish

02 EMPLOYMENT HISTORY

01/2019 — 01/2021

Insurance Agent at Old Mutual

Phãlia

Tasked with executing reasonable diligence and care in conducting business with insurers in 15 counties and comply with all instructions from institutional clients pertaining to information related to the policies the insurer assumes for the agent. Surpassed customer loyalty targets of the company by 25 %.

- Evaluate prospective customers to determine insurance needs and calculate eligibility to recommend appropriate coverage options.
- Stay abreast of underwriting guidelines for insurance carriers in multiple states
- Motivate rookie sales agents through coaching and training regarding company process and procedures
- Surpassed customer loyalty targets of the company by 25 %.

01/2018 — 12/2018

Insurance Agent at Sanlam

Summerlin South

Primary responsibility is to recommend the risk management strategies fitting clients' personal risk profiles for medium to high income individuals. Maintained 83% sales rate on inbound queries over two years

- Analyzed trends to investigate customer needs, price schedules, volume potential, and discount rates
- Developer new business and improved profitability by tapping in on new target markets
- Consistently achieved 150% of sales targets and introduced various app-related functionalities to improve overall efficiency and customer user experience
- Administrative tasks include maintaining records and handling policy renewals

Insurance Agent at Santam

Enrolled over 700 individuals for insurer's health insurance plans during a short period of 5 months.

- Administrative tasks include maintaining records and handling policy renewals
- Tracking insurance claims to ensure client satisfaction
- Communicating the pro's and con's of different policies to clients
- Market the sale of insurance plans

03 EDUCATION

Jan 2021 — Present

New York University

Brooklyn

Bachelor of Science in Business Administration

04 SKILLS

Effective Time Management	● ● ● ● ●	Upselling	● ● ● ● ●
Customer Service	● ● ● ● ●	Insurance Contracts	● ● ● ● ●
Cross-selling	● ● ● ● ●		

05 COURSES

Jan 2021 — Jan 2021

Insurance Sales License at Los Angeles Insurance Board

06 LANGUAGES

English	● ● ● ● ●	Spanish; Castilian	● ● ● ● ●
Chinese	● ● ● ● ●		

07 HOBBIES

Skiing, Kloofing, Netball