

EMILY BROWN

Insurance Agent

1515 Pacific Ave, Los Angeles, CA 90291, United States

3056478349

email@email.com

Place of birth *San Antonio* Driving license *Full*

LINKS

[Resume Viking](#), [Resume.io](#)

PROFILE

Detail orientated Insurance Agent with excellent communication and marketing skills. Oversaw the incorporation of an insurance program into a bookkeeping system of the company. Responsible for monitoring insurance claims to ensure settlement and acting as a liaison between an underwriter and the customer. Booked an average of between \$420 000 and \$510 000 in sales the past six years. Fluent in Spanish

EMPLOYMENT HISTORY

❖ **Insurance Agent, Old Mutual** Jan 2019 — Jan 2021
Phalia

Tasked with executing reasonable diligence and care in conducting business with insurers in 15 counties and comply with all instructions from institutional clients pertaining to information related to the policies the insurer assumes for the agent. Surpassed customer loyalty targets of the company by 25 %.

- Evaluate prospective customers to determine insurance needs and calculate eligibility to recommend appropriate coverage options.
- Stay abreast of underwriting guidelines for insurance carriers in multiple states
- Motivate rookie sales agents through coaching and training regarding company process and procedures
- Surpassed customer loyalty targets of the company by 25 %.

❖ **Insurance Agent, Sanlam** Jan 2018 — Dec 2018
Summerlin South

Primary responsibility is to recommend the risk management strategies fitting clients' personal risk profiles for medium to high income individuals. Maintained 83% sales rate on inbound queries over two years

- Analyzed trends to investigate customer needs, price schedules, volume potential, and discount rates
- Developer new business and improved profitability by tapping in on new target markets
- Consistently achieved 150% of sales targets and introduced various app-related functionalities to improve overall efficiency and customer user experience
- Administrative tasks include maintaining records and handling policy renewals

❖ **Insurance Agent, Santam** Jan 2015 — Dec 2017
Nebbi

Enrolled over 700 individuals for insurer's health insurance plans during a short period of 5 months.

- Administrative tasks include maintaining records and handling policy renewals
- Tracking insurance claims to ensure client satisfaction
- Communicating the pro's and con's of different policies to clients

- Market the sale of insurance plans

EDUCATION

♣ **New York University** Jan 2021 — Present
Bachelor of Science in Business Administration Brooklyn

SKILLS

Effective Time Management *Expert* Upselling *Expert*
Customer Service *Expert* Insurance Contracts *Expert*
Cross-selling *Expert*

COURSES

♣ **Insurance Sales License** Jan 2021 — Jan 2021
Los Angeles Insurance Board

LANGUAGES

English *Very good command* Spanish; Castilian *Native speaker*
Chinese *Native speaker*

HOBBIES

Skiing, Kloofing, Netball